

AGENDA
NMA HOTMA UPDATE

DAY ONE

- 10:15 **Overview of HOTMA for PIH Programs**
New Form HUD-50058
New Definition of Annual Income
Earned Income
- Seasonal Employment
 - Self-Employment
 - Earned Income Disallowance
- 11:30 **Lunch**
- 1:00 **Income of Students**
Periodic Payments and Nonrecurring Income
Other Types of Income
- 2:30 **Break**
- 2:45 **Types of Assets**
- Real Property vs Personal Property
- Calculating Income from Assets**
Assets Disposed of for Less Than Fair Market Value
Asset Limitation
- Ownership of Real Property
 - Net Family Assets Exceeding \$100,000
- 4:30 **End of Day One**

AGENDA
NMA HOTMA UPDATE

DAY TWO

- 8:00** **Adjusted Income**
- Health and Medical Care Expense
 - Health and Medical Care Expense
Hardship Exemptions
- Verification**
- Consent Forms
 - Use of Other Programs' Income Determinations
 - Streamlined Income Determinations
 - Verification Hierarchy
- 10:00** **Break**
- 10:20** **Calculating Income at Annual**
- Conducting Interim Reexams**
- Non-Interim Transactions
 - Changes in Household Composition
 - Interim Decreases
 - Interim Increases
 - Family Reporting
 - Effective Dates
 - Interims and FSS
- 12:00** **End of Session**